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SHENZHEN DOBOT CORP LTD

深圳市越疆科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2432)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of SHENZHEN DOBOT CORP LTD (the “**Company**”) pursuant to Rules 13.51 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the prospectus of the Company dated December 13, 2024 (the “**Prospectus**”) and the announcement of the Company dated January 17, 2025 in relation to the partial exercise of the Over-allotment Option. Unless otherwise required by the context, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Upon completion of the Global Offering and partial exercise of the Over-allotment Option, the registered capital and total number of shares of the Company changed to RMB404,195,400 and 404,195,400 shares, respectively. In order to reflect the final results of the issuance of H Shares, and in accordance with the requirements of the Company Law of the People's Republic of China (2023 Revision) (《中華人民共和國公司法(2023年修訂)》) and other applicable laws and regulations and in light of the Company's actual situation, the Board proposed to make corresponding amendments to the relevant provisions of the Articles of Association (the “**Proposed Amendments**”). Details of the Proposed Amendments are set forth in Appendix I to this announcement. Except for the Proposed Amendments set forth in Appendix I to this announcement, all other provisions of the Articles of Association remain unchanged.

The Proposed Amendments are subject to the approval of the Shareholders by way of a special resolution at the 2025 first extraordinary general meeting of the Company (the “**EGM**”). A circular containing, among others, further details of the Proposed Amendments and a notice of the EGM, together with a form of proxy for use at the EGM, will be despatched to the Shareholders in due course.

By order of the Board
SHENZHEN DOBOT CORP LTD
深圳市越疆科技股份有限公司

Mr. Liu Peichao

Chairman of the Board, Executive Director and General Manager

Shenzhen, January 20, 2025

As at the date of this announcement, the Board comprises (i) Mr. Liu Peichao, Mr. Wang Yong and Mr. Lang Xulin as executive Directors; (ii) Mr. Jing Liang as non-executive Director; and (iii) Mr. Li Yibin, Mr. Ng Jack Ho Wan and Dr. Hou Lingling as independent non-executive Directors.

Appendix I

Details of the Proposed Amendments to the Articles of Association are as follows:

Original articles	Amended articles
<p>Article 2 The Company is a joint stock limited company established in accordance with the Company Law and other relevant requirements.</p> <p>The Company was fully converted from SHENZHEN DOBOT CORP LTD (the “Limited Company”) and established by the original shareholders of the Limited Company by way of promotion. It was registered with the Shenzhen Administration For Market Regulation and has obtained the business license (unified social credit code: 91440300349770526R).</p> <p>The Company’s initial public offering of [•••] overseas-listed foreign shares (the “H Shares”) (including [•••] H Shares issued pursuant to the exercise of the Over-allotment Option) was filed with the China Securities Regulatory Commission (the “CSRC”) on November 21, 2024 and approved by The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on [•••], which were listed on the Main Board of the Stock Exchange on [•••].</p> <p>The H shares issued by the Company shall be mainly deposited with the nominee company under the Hong Kong Securities Clearing Company Limited, and may also be held in the name of individual shareholder(s).</p>	<p>Article 2 The Company is a joint stock limited company established in accordance with the Company Law and other relevant requirements.</p> <p>The Company was fully converted from SHENZHEN DOBOT CORP LTD (the “Limited Company”) and established by the original shareholders of the Limited Company by way of promotion. It was registered with the Shenzhen Administration For Market Regulation and has obtained the business license (unified social credit code: 91440300349770526R).</p> <p>The Company’s initial public offering of <u>44,195,400</u>[•••] overseas-listed foreign shares (the “H Shares”) (including <u>4,195,400</u>[•••] H Shares issued pursuant to the exercise of the Over-allotment Option) was filed with the China Securities Regulatory Commission (the “CSRC”) on November 21, 2024 and approved by The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on <u>December 20, 2024</u>[•••], which were listed on the Main Board of the Stock Exchange on <u>December 23, 2024 and January 21, 2025</u>[•••].</p> <p>The H shares issued by the Company shall be mainly deposited with the nominee company under the Hong Kong Securities Clearing Company Limited, and may also be held in the name of individual shareholder(s).</p>

Original articles	Amended articles
<p>Article 5 The registered capital of the Company is RMB[•••].</p>	<p>Article 5 The registered capital of the Company is RMB<u>404,195,400</u>[•••].</p>
<p>Article 18 The total number of shares of the Company is [•••] thousand shares with a nominal value of RMB1 each.</p>	<p>Article 18 The total number of shares of the Company is <u>404,195.4</u>[•••] thousand shares with a nominal value of RMB1 each.</p>
<p>Article 43 When the Company convenes general meetings, it shall engage lawyers to issue legal opinions on the following issues:</p> <p>(I) whether the convening of the general meeting and its procedures are in compliance with laws, administrative regulations and these Articles;</p> <p>(II) whether the qualifications of the attendees and the convener are lawful and valid;</p> <p>(III) whether the voting procedures and results of the meeting are lawful and valid;</p> <p>(IV) legal opinions on other related matters at the request of the Company.</p>	<p>Article 43 <u>If any applicable laws, administrative regulations, departmental rules, the Hong Kong Listing Rules and other securities regulatory rules in the place where the shares of the Company are listed explicitly require lawyers witnesses and issuance of legal opinions when the Company convenes general meetings,</u> When the Company convenes general meetings, it shall engage lawyers to issue legal opinions <u>and publish an announcement on the following issues when the Company convenes general meetings:</u></p> <p>(I) whether the convening of the general meeting and its procedures are in compliance with laws, administrative regulations and these Articles;</p> <p>(II) whether the qualifications of the attendees and the convener are lawful and valid;</p> <p>(III) whether the voting procedures and results of the meeting are lawful and valid;</p> <p>(IV) legal opinions on other related matters at the request of the Company.</p>