

Date: 13 December 2024

**PRIVATE AND CONFIDENTIAL**

**BY HAND**

The Directors  
**SHENZHEN DOBOT CORP LTD**  
深圳市越疆科技股份有限公司  
Room 1003, Building 2  
Chongwen Park, Nanshan Smart Park  
No. 3370 Liuxian Avenue  
Fuguang Community, Taoyuan Sub-district  
Nanshan District  
Shenzhen  
PRC

Dear Sirs/ Madams,

**Re: Consent to the Issue of the Prospectus of SHENZHEN DOBOT CORP LTD (深圳市越疆科技股份有限公司) (the "Company") in connection with the Global Offering (as defined below)**

We, Guotai Junan Capital Limited, being the Company's joint sponsor in connection with the global offering of the H shares of the Company (the "**Global Offering**") and the proposed listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), refer to the prospectus of the Company dated 13 December 2024 (the "**Prospectus**").

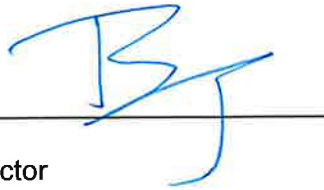
We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus with the inclusion therein of all references to our name, qualifications, opinions and advice, in the form and context in which they respectively appear in the Prospectus.

We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also consent to copies of this letter being made available for public inspection as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix V to the Prospectus.

*[Signature page to follow]*

Yours faithfully,

For and on behalf of  
**Guotai Junan Capital Limited**



**Jiang Xiao**  
Executive Director

Date: 13 December 2024

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The Directors  
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We, ABCI Capital Limited, being the Company's joint sponsor in connection with the global offering of the H shares of the Company (the "**Global Offering**") and the proposed listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), refer to the prospectus of the Company dated 13 December 2024 (the "**Prospectus**").

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*[Signature page to follow]*

Yours faithfully,

For and on behalf of  
**ABCI Capital Limited**

A handwritten signature in black ink, appearing to be 'Marco Wong', written above a horizontal line.

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**Marco Wong**  
Managing Director

13 December 2024

The Directors  
SHENZHEN DOBOT CORP LTD  
Room 1003, Building 2  
Chongwen Park, Nanshan Smart Park  
No. 3370 Liuxian Avenue  
Fuguang Community, Taoyuan Sub-district  
Nanshan District, Shenzhen  
PRC

Dear Sirs,

**SHENZHEN DOBOT CORP LTD (the "Company") and its subsidiaries (the "Group")  
Listing on the Main Board of The Stock Exchange of Hong Kong Limited**

We refer to the prospectus dated 13 December 2024 (the "Prospectus") in connection with the proposed initial listing of H shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited, a copy of which is attached and initialed by us on its front cover for the purpose of identification.

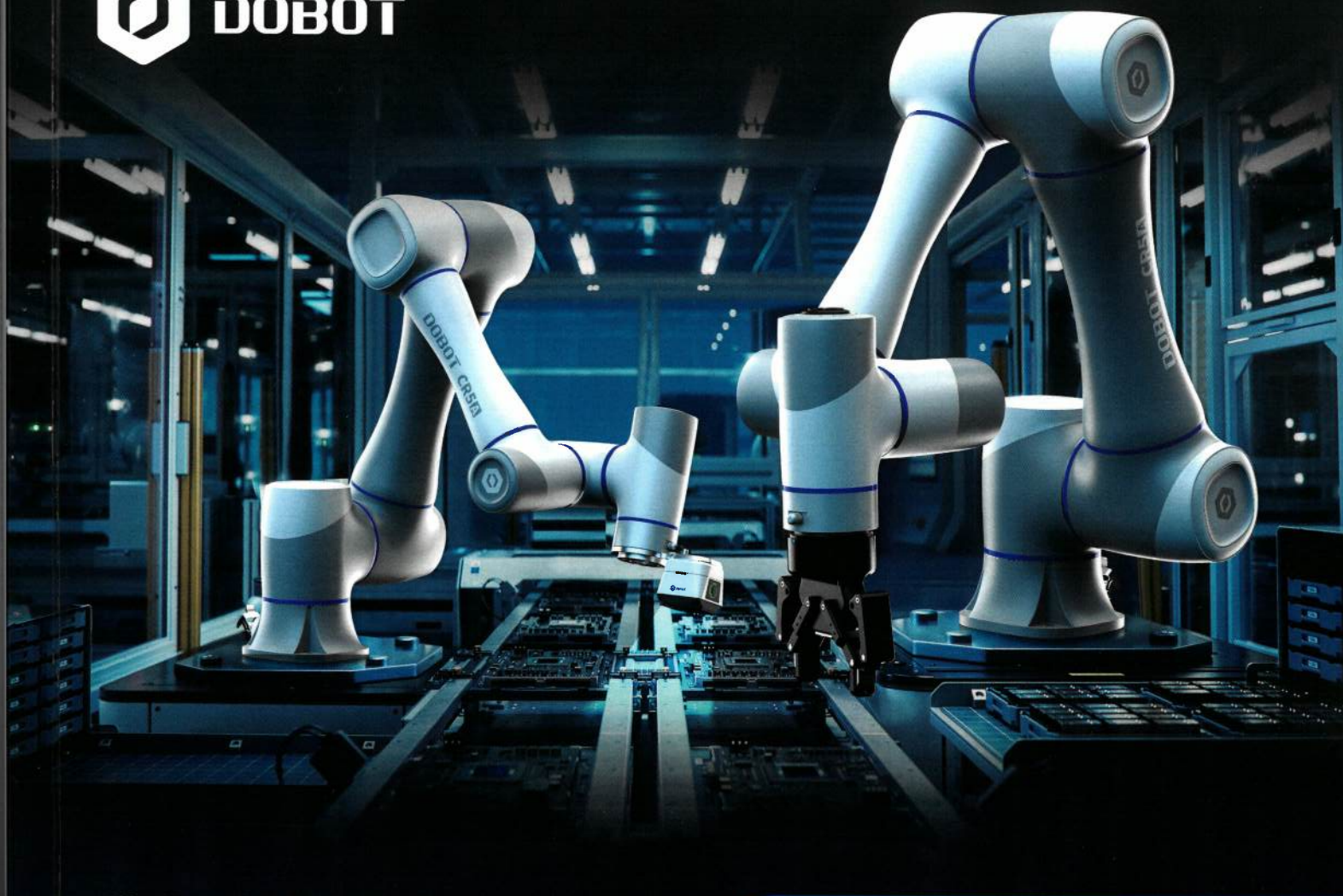
We hereby consent to the inclusion of our accountants' report dated 13 December 2024 on the historical financial information for each of the years ended 31 December 2021, 2022 and 2023 and the six months ended 30 June 2024, and our independent reporting accountants' assurance report dated 13 December 2024 on the compilation of pro forma financial information of the Group in the Prospectus, and the references to our name in the form and context in which they are included.

This letter is solely being issued in connection with the registration of the Prospectus regarding the listing of the Company's H shares on The Stock Exchange of Hong Kong Limited and not for any other purpose.

Yours faithfully,



**Certified Public Accountants**  
**Hong Kong**



# GLOBAL OFFERING

Joint Sponsors, Joint Sponsor-Overall Coordinators,  
Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL



**農銀國際**  
ABC INTERNATIONAL

Joint Bookrunners and Joint Lead Managers



**平證證券**  
PA SECURITIES (HK)



**申萬宏源香港**  
SHENWAN HONGYUAN



**TradeGo Markets**

*Guotai Junan*

## SHENZHEN DOBOT CORP LTD 深圳市越疆科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 2432





锦天城律师事务所  
ALLBRIGHT LAW OFFICES

深圳市福田中心区福华三路卓越世纪中心1号楼21-23层  
电话：(86755) 8281-6698  
传真：(86755) 8281-6898

Date: December 13, 2024

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**BY HAND**

The Directors  
**SHENZHEN DOBOT CORP LTD**  
深圳市越疆科技股份有限公司  
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PRC

Dear Sirs/ Madams,

**Re: Consent to the Issue of the Prospectus of SHENZHEN DOBOT CORP LTD (深圳市越疆科技股份有限公司) (the "Company") in connection with the Global Offering (as defined below)**

We, AllBright Law Offices (Shenzhen), being the Company's PRC legal advisor in connection with the global offering of the H shares of the Company (the "**Global Offering**") and the proposed listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), refer to the prospectus of the Company dated December 13, 2024 (the "**Prospectus**").

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus with the inclusion therein of all references to our name, qualifications, opinions and advice, in the form and context in which they respectively appear in the Prospectus.

We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also consent to copies of this letter and the legal opinions being made available for public inspection as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix V to the Prospectus.

*[Signature page to follow]*





锦天城律师事务所  
ALLBRIGHT LAW OFFICES

深圳市福田区福华三路卓越世纪中心1号楼21-23层

电话：(86755) 8281-6698

传真：(86755) 8281-6898

Yours faithfully,

AllBright Law Offices (Shenzhen)

*AllBright Law Offices (Shenzhen)*

Date: December 13, 2024

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The Directors  
**SHENZHEN DOBOT CORP LTD**  
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**Re: Consent to the Issue of the Prospectus of SHENZHEN DOBOT CORP LTD (深圳市越疆科技股份有限公司) (the "Company") in connection with the Global Offering (as defined below)**

We,

China Insights Industry Consultancy Limited, being the Company's industry consultant in connection with the global offering of the H shares of the Company (the "**Global Offering**") and the proposed listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), refer to the prospectus of the Company dated

December 13, 2024 (the "**Prospectus**").

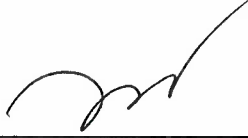
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We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also consent to copies of this letter and the industry report being made available for public inspection as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix V to the Prospectus.

*[Signature page to follow]*

Yours faithfully,

For and on behalf of  
**China Insights Industry Consultancy Limited**



Name: Leon Zhao

Title: Partner



**HFW**  
8 Bishopsgate  
London EC2N 4BQ  
United Kingdom

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**F** +44 (0)20 7264 8888  
DX1069 London City EC3

**hfw.com**

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**BY HAND**

The Directors  
**SHENZHEN DOBOT CORP LTD**  
深圳市越疆科技股份有限公司  
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Chongwen Park, Nanshan Smart Park  
No. 3370 Liuxian Avenue  
Fuguang Community, Taoyuan Sub-district  
Nanshan District  
Shenzhen  
PRC

**Your Ref:**  
**Our Ref:** 105894-1

**Direct Line:**  
**Email:**

**Date:** *December 13, 2024*

Dear Sirs / Madams,

**Re: Consent to the Issue of the Prospectus of SHENZHEN DOBOT CORP LTD (深圳市越疆科技股份有限公司) (the "Company") in connection with the Global Offering (as defined below)**

We, Holman Fenwick Willan LLP, being the Company's international sanctions legal advisors in connection with the global offering of the H shares of the Company (the "**Global Offering**") and the proposed listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), refer to the prospectus of the Company dated *December 13, 2024* (the "**Prospectus**").

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus with the inclusion therein of all references to our name, qualifications, opinions and advice, in the form and context in which they respectively appear in the Prospectus.

We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also consent to copies of this letter and the sanction opinion being made available for public inspection as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix V to the Prospectus.

*[Signature page to follow]*

**Americas | Europe | Middle East | Asia Pacific**

HFW is Holman Fenwick Willan LLP, which is a limited liability partnership registered in England and Wales (with registered number OC343361) and is authorised and regulated by the UK Solicitors Regulation Authority, with registered number 509977. A list of members' names is open to inspection at the registered office, 8 Bishopsgate, London EC2N 4BQ.

VAT No GB 243 4838 55

Yours faithfully

A handwritten signature in blue ink, consisting of a stylized 'H' followed by a series of loops and a final flourish.

**Holman Fenwick Willan LLP**